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**DAY4 ENERGY INC. FILES (FINAL) PROSPECTUS FOR INITIAL PUBLIC OFFERING OF  
COMMON SHARES**

Vancouver, British Columbia, Canada, November 27, 2007 – Day4 Energy Inc. today announced that it has filed a (final) prospectus with securities regulatory authorities in each of the provinces of Canada in connection with its initial public offering of 13,800,000 common shares at a price of \$7.25 per share, for gross proceeds of \$100,050,000. This offering is being underwritten by a syndicate of underwriters led by GMP Securities L.P. and CIBC World Markets Inc., and including Canaccord Capital Corporation, Blackmont Capital Inc. and Raymond James Ltd. Closing of the offering is anticipated to occur on December 6, 2007.

Day4 Energy has also granted the underwriting syndicate an option to purchase up to 2,070,000 additional common shares also at a price of \$7.25 per share. The option is exercisable, in whole or in part, within 30 days of closing of the offering to cover over-allotments, if any, and for market stabilization purposes. If the option is exercised in full, gross proceeds of the initial public offering will be approximately \$115,057,500.

Day4 Energy Inc. designs, manufactures and sells photovoltaic (“PV”) modules exclusively under the Day4 brand. Day4 Energy’s PV modules incorporate the company’s patented Day4 Electrode technology and are currently built using multi-crystalline silicon PV cells that are manufactured for Day4’s exclusive use by third parties in accordance with Day4’s proprietary design.

This press release is not an offer to sell or a solicitation of an offer to buy common shares, nor shall there be any sales of the common shares in any jurisdiction in which such offer, solicitation, or sale would be unlawful. The common shares of Day4 Energy Inc. have not been and will not be registered under the United States *Securities Act of 1933*, as amended, and may not be offered or sold in the United States absent registration or any applicable exemption from the registration requirement of such Act.

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